

MARK S. CASADY
Financial Executive of the Year
2007-2008

LPL Financial Services is the nation's leading independent brokerage firm with offices in Boston, Charlotte and San Diego, and a network of more than 7,700 advisors nationwide.

Before joining LPL Financial in 2002, as Chief Operating Officer, Mr. Casady was Managing Director, Mutual Fund Group for Deutsche Asset Management, Americas - formerly Scudder Investments. He joined Scudder in 1994 and held roles as Managing Director - Americas; Head of Global Mutual Fund Group; Head of Defined Contribution Services; and was a member of the Scudder, Stevens and Clark Board of Directors and Management Committee. Prior to that, Mr. Casady held roles at Concord Financial Group as Institutional Sales Manager; and at Northern Trust as Vice President - Investments, Strategic Business Planner and Head of Global Custody Operations in their London office. He has also served on the Executive Committee of the Investment Company Institute Board of Governors.

Mr. Casady received his Bachelor of Science at Indiana University in 1982 and his MBA from DePaul University in 1984. He served on DePaul University's College of Commerce Advisory Council 1998-2002.